

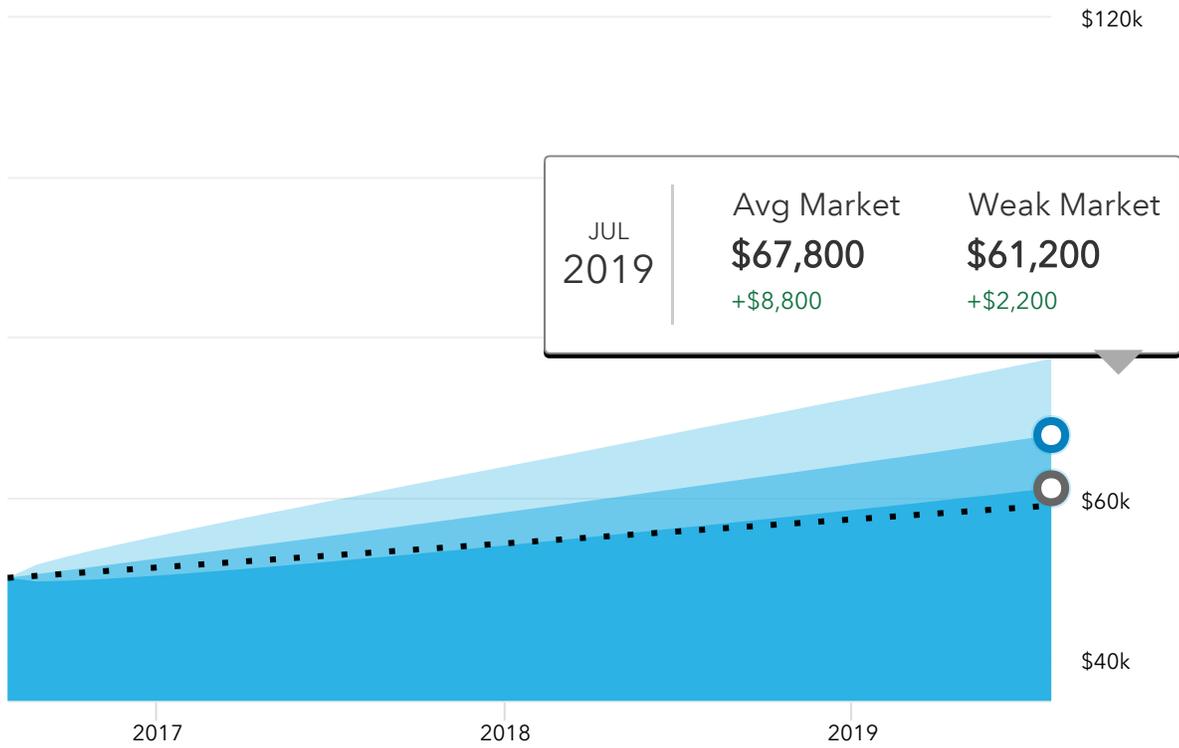


We suggest this strategy for your Fidelity Go<sup>SM</sup> account

14% Domestic Stock   6% Foreign Stock   50% Bonds   30% Short-Term

### Estimated future value

[How was this calculated?](#)



First-year Weak Market losses: -\$700

-----Planned Contributions

**IMPORTANT:** The projections or other information generated by this tool regarding the likelihood of various investment outcomes are hypothetical in nature, do not reflect actual investment results, and are not guarantees of future results. Learn more in our [Methodology](#).

[Tell Us More](#) | [Start Over](#)

Providing new information could change the strategy we suggest for your account. You can start over to erase your original answers, or tell us more so we can provide a more

Save Strategy

Open Account

Based on what you told us, we suggest the  
**Conservative (20% stocks)** strategy



Domestic Stock	14%		\$7,000.00
Foreign Stock	6%		\$3,000.00
Bonds	50%		\$25,000.00
Short-Term	30%		\$15,000.00

The list of investments shown below is an example of what may be included in this strategy; your actual investments may differ. Learn more about the [Fidelity Go team](#)

**Domestic Stock** **14%** | **\$7,000.00**

Name	% of Account	Value
iShares Core S&P 500 (IVV)	11.20%	\$5,600.00
iShares Core S&P Mid-Cap (IJH)	1.40%	\$700.00
iShares Core S&P Small-Cap (IJR)	1.40%	\$700.00

**Foreign Stock** **6%** | **\$3,000.00**

Name	% of Account	Value
Fidelity Global ex U.S. Index Fund - Premium Class (FSGDX)	6.00%	\$3,000.00

● Bonds 50% | \$25,000.00

Name	% of Account	Value
Fidelity Municipal Income Fund (FHIGX)	45.00%	\$22,500.00
Fidelity Limited Term Municipal Income Fund (FSTFX)	5.00%	\$2,500.00

● Short-Term 30% | \$15,000.00

Name	% of Account	Value
Fidelity Conservative Income Municipal Bond Fund - Institutional Class (FMNDX)	29.50%	\$14,750.00
Fidelity Government Cash Reserves (FDRXX)	0.50%	\$250.00

## An estimate of your Fidelity Go advisory fee

**\$1.77** /mo  
at 0.04% annually <sup>1</sup>

Your fee estimate is based on your selected strategy and a balance of \$50,000.  
We charge no trading commissions.

[How is this calculated?](#)

---

In addition to your Fidelity Go fee, the funds in your account incur expenses, which are paid by all shareholders. We work to reduce your overall costs by focusing on low-cost funds with expense ratios below the industry average.<sup>2</sup>

[Open Account](#)

---

## Need help?

[FAQs](#)[Live Chat](#)  
8 a.m. to 8 p.m. ET,  
Monday - Friday[800-823-0125](#)

---

<sup>1</sup> The estimate of your Fidelity Go net advisory fee is based on the assumption that the following things will not change for one full year: (i) the strategy in which your account is invested; (ii) the investments in the selected strategy; (iii) your account balance; and (iv) the compensation paid to the Fidelity Go team and its affiliates based on the investments in your account. Please see your Fidelity Go client agreement for additional information about how your net advisory fee is calculated.

<sup>2</sup>For the purposes of Fidelity Go, mutual funds and ETFs are considered "low-cost" when their net expense ratio is lower than the average net expense ratio of funds in the same fund asset class.

The Fidelity Go team works together to create a comprehensive investment service, with each member of the team playing an important role.

- Fidelity Investments, working through Strategic Advisers, Inc., a registered investment adviser and a Fidelity Investments company, will assist you in your selection of an investment strategy for your account.
- Fidelity Brokerage Services LLC and National Financial Services LLC, will provide brokerage, custodial and all related recordkeeping and reporting services for your account.
- Geode Capital Management, LLC, an unaffiliated registered investment adviser and trusted investment partner since 2003 as manager to the Fidelity equity index funds and other Fidelity products, will manage your account on a discretionary basis, including making all day-to-day investment decisions.

Any uses of the words "we" or "us" refer to one or more of these entities.

Before investing in any mutual fund or exchange-traded fund, you should consider its investment objectives, risks, charges, and expenses. Contact Fidelity for a prospectus, offering circular or, if available, a summary prospectus containing this information. Read it carefully.

Keep in mind that investing involves risk. The value of your investments will fluctuate over time and you may gain or lose money.

The suggested strategy shown on this page is based on all of the information you have provided to us, including both answers to the initial Fidelity Go questions prior to viewing this page, as well as any additional questions you may have answered when selecting the "Tell Us More" button on this page.

Diversification and asset allocation do not ensure a profit or guarantee against loss.

**Please note that if you intend to take withdrawals from this account, the hypothetical projection above does not include the potential for client withdrawals, and therefore may suggest better performance over time than could be expected from your account.**

Generally, among asset classes stocks are more volatile than bonds or short-term instruments and can decline significantly in response to adverse issuer, political, regulatory, market, or economic developments. Although the bond market is also volatile, lower-quality debt securities including leveraged loans generally offer higher yields compared to investment grade securities, but also involve greater risk of

default or price changes. Foreign markets can be more volatile than U.S. markets due to increased risks of adverse issuer, political, market or economic developments, all of which are magnified in emerging markets.

**IMPORTANT:** The projections presented above reflect the hypothetical performance of an index portfolio similar to the suggested strategy. Returns are presented in future dollars, and are based on data entered and certain investment assumptions, including market performance assumptions based on hypothetical scenarios using historical index returns for the asset classes shown. Numerous factors make the calculations uncertain, such as the use of assumptions about historical returns and inflation, as well as the data you have provided. Fund fees and other expenses will generally reduce your actual investment returns and are not reflected in the hypothetical projections shown above. Results may vary with each time the projections are run and over time.

Fidelity Go<sup>SM</sup> is a service provided by Strategic Advisers, Inc. (Strategic Advisers), a registered investment adviser and a Fidelity Investments company, and Geode Capital Management, LLC (Geode), an unaffiliated registered investment adviser. **This service provides discretionary money management for a fee.**

As part of your Fidelity Go account, SAI provides asset allocation suggestions and account support; Geode Capital Management, LLC is responsible for portfolio construction and management.

Brokerage services are provided by Fidelity Brokerage Services LLC (FBS). Custody and other services are provided by National Financial Services LLC (NFS). Both are Fidelity Investments companies and members of NYSE and SIPC.

Fidelity Brokerage Services LLC, Member NYSE and SIPC, 900 Salem Street, Smithfield, RI 02917

723400.6.2



Copyright 1998-2016 FMR LLC. All Rights Reserved.

[Terms of Use](#) | [Privacy](#) | [Security](#) | [Site Map](#)

[This is for persons in the U.S. only.](#)

Fidelity Brokerage Services LLC, Member NYSE, SIPC, 900 Salem Street, Smithfield, RI 02917

---