

**COMMONWEALTH OF MASSACHUSETTS
OFFICE OF THE SECRETARY OF THE COMMONWEALTH
SECURITIES DIVISION
ONE ASHBURTON PLACE, ROOM 1701
BOSTON, MASSACHUSETTS 02108**

IN THE MATTER OF:)

) SUBPOENA AD TESTIFICANDUM

KEITH PATRICK GILL)

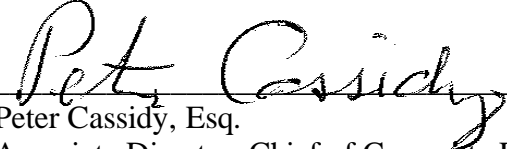
) Docket No. E-2021-0004
_____)

To: Keith P. Gill

██████████
Wilmington, Massachusetts 01887

Pursuant to Massachusetts General Laws Chapter 110A, § 407(b), **YOU ARE HEREBY COMMANDED**, in the name of the Commonwealth of Massachusetts to appear personally and give testimony before the Massachusetts Securities Division, Office of the Secretary of the Commonwealth, John W. McCormack Building, One Ashburton Place, Room 1701, Boston, Massachusetts, 02108, **Friday, February 26, at 10:00 a.m.** This oral examination will continue day to day until completed.

**WILLIAM FRANCIS GALVIN
SECRETARY OF COMMONWEALTH**


Peter Cassidy, Esq.
Associate Director, Chief of Corporate Finance
Massachusetts Securities Division
One Ashburton Place, Room 1701
Boston, Massachusetts 02108

Dated: February 8, 2021

NOTICE: PURSUANT TO SECTION 404 OF MASS. GEN. LAWS ch. 110A, IT IS UNLAWFUL FOR ANY PERSON TO MAKE OR CAUSE TO BE MADE, IN ANY DOCUMENTS FILED WITH THE SECRETARY OR IN ANY PROCEEDING UNDER THIS CHAPTER, ANY STATEMENT WHICH IS, AT THE TIME AND IN THE LIGHT OF THE CIRCUMSTANCES UNDER WHICH IT IS MADE FALSE OR MISLEADING IN ANY MATERIAL RESPECT.